

Pictured: **Grand River at Night**



4% GDP Growth

Strongest among MI MSAs (%,2014-15 to 2015-16)

1.8% Jobs Growth

#2 among MI MSAs (2017 to 2018)



Among MI MSAs

3rd Largest Market in MI (480K)

3rd Fastest Growing Population

2nd

SOURCE: US Censu

In Urban Core Population Growth (2017-2018)



\$1.9B in LEAP Projects 2012-2017

\$2B+ projected overall investment 2018-2020

- \$730M world-leading nuclear research lab Facility for Rare Isotope Beams (F-RIB) underway
- \$555M Glanbia-led dairy processing campus underway
- \$500M McLaren hospital & cancer center underway



Pictured:
AF Group World HQ, Lansing
Built 2011, \$182M Project

Home to 8 Insurance Company Headquarters

(4 Global HQs)

- Lansing's industry employment is growing at nearly 10 times the national average
- 23% job growth over past 5 years (2012-17), drastically outpacing national average of 2.4%
- Projected 7% growth 2017-22, 2x the projected US growth for the same period (3.5%)



LANSING: AN ECONOMIC ENGINE



Home to the two newest US assembly plants
4,500 workers
300,000 vehicles a year



GENERAL MOTORS







GSciences GREENCELLFOAM >



Lansing's Diversified Manufacturing







stronger together

A business of BARNES GROUP INC

- AgTech & Food Innovation Food Processing (dairy, soy, etc.), Fertilizers, Food Safety, Ag Equipment
- Life Sciences Medical Device (orthopedics), Biotech, Medical Isotopes
- Broader Mobility spectrum aerospace, defense, Spartan as a non-GM related vehicle OEM
- Advanced Materials and Logistics nanotech, eco-packaging, food & bev logistics





















Lansing Economy is HOT!



- \$555,000,000 investment into new cheese & whey processing campus in St. Johns
- Led by Glanbia world's #1 American-style cheddar cheese producer & 5th largest company in Ireland
- Began construction on 60 hectare site September 2018, opening October 2020
- Will process 8 million pounds of milk each day, nearly a quarter of all Michigan milk produced



EDUCATION MATTERS



- 50,000+ students
 - One of top 150 universities in the world
 - Ten #1 programs in US
 - » Nuclear Physics
 - » Supply Chain Management
 - » Packaging
- Lansing Community College 20,000+ students
- Higher education pipeline 17,000+ graduates/year



43% of population has Associates Degree or higher

MICHIGAN STATE UNIVERSITY

7,921 international students enrolled at MSU in 2018:

- China 4,527
- Republic of Korea 440
- India 375
- Saudi Arabia 181
- Taiwan 167



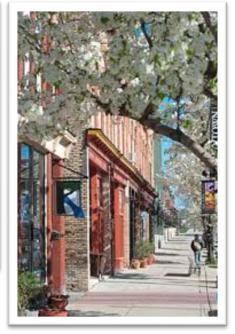




Michigan State University Broad Art Museum



Michigan State University Spartan Stadium



Historic Old Town Lansing



Michigan State University Breslin Center



Michigan State University Wharton Center



Thomas Cooley Stadium Lansing Lugnuts





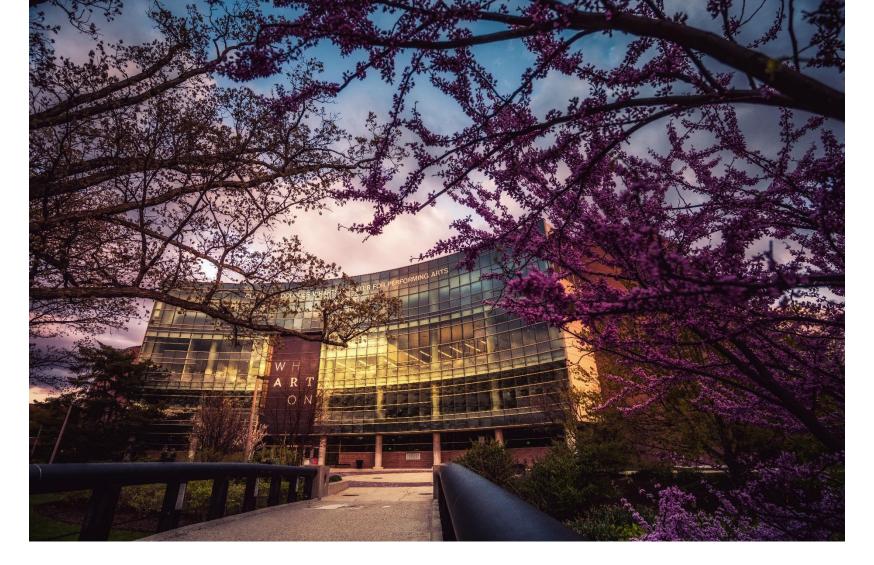




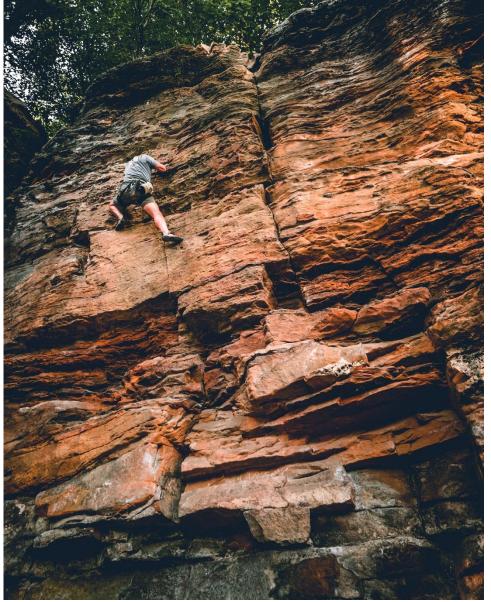


























plus 2,500 square first of rotal space on the ground flux Meridian Township welcomes giant food truck

Business booming in Metro

come to fruition in 2017

\$11M project to add

riverfront apartments

What's more American than

apple pie? Lansing-made SUVs

McLaren to build \$450M

hospital adjacent to MSU

New Lansing seed capital fund to invest in startups

Lansing, as multiple projects triples footprint with new

office space i

Cuban Eas

cuisine

arrives in

downtown

Lansing

rally this summer

LCC'S FOCUS: STUDENT SUCCESS

Firecracker Foundation be home to all

LOCAL UNITED WAYS MERGEOpen in Stadium District

New Outback Steakhouse

Innovative Infant Phototherapy Device Wins at InnovateHER Challenge Event

Capital Area United Way's regional strategy is a win for tri-county residents

Southwest Lansing Arts Brewpub to open across from Jackson National HQ Why are New York execs investing in Lansing's fledgling fashion industry? Tattoos, coffee and beer: Delta Township building could

Impact Project kicks off with Michigan State endowment hits \$3 billion as university community charrette Transforming the corridor Broad Museum

MichiGrain distillery to

professional futsal team

passes fundraising goal

GM supplier to hire 79 in Lansing

mid-Michigan with

School for the Blind campus

REO Town could be home to new hotel

Half-ton sculpture creates buzz Loc buys Demmer plant in Lansing, hopes to add 100 jobs

Major investment propels music facilities at MSU

Target plans to open in downtown East Lansing

Auto-Owners Insurance Named 2017 Company of the Year by National Association of Professional Insurance Agents MSU JUNIOR WINS GRAND PRIZE AT ENTREPRENEURSHIP COMPETITION

CAMERON TOOL, HOMETOWN TOOL AND DIE COMPANY, READY TO EXPAND

East Lansing draws hundreds in the first hour

invests in Michiganintech company, offers re to small businesses

Lansing United plans new women's soccer team

5 LANSING LOVES VENTURE CAPITAL ise: Michigan Avenue corridor is key to Lansing's future Michigan State University has largest

African American freshmen class of any Big 10 school r Towers

Community Foundation commits \$1M for riverfront Michigan

n investment projects in 2016

uildings to Eaton Federal marks 80 years with Delta Twp. expansion

Lansing Youth Startup

ing area

programs offered by Michigan two-year colleges

LCC ranked No. 1 in online

vpoint: Capitol Council of Governments ushers in

MSU's new \$157 million complex takes shape

\$1.6M Old Town project will transform historic building into lofts

Coffee cocktail bar opens in DeWitt next week Spartan Motors awarded \$214 million contract from United States Postal Service

Keith Lambert, VP, Business Attraction Lansing Economic Area Partnership Keith@purelansing.com

Council OKs 'The Hub of East Lansing' has

10

Ingham

MSU vet school gets \$12.6 million gift

A dozen films shot inside the Broad and quickly, too UNANIN

Development to s

Special Report: Lansing emerges as hub of IT opportunity Auto-Owners Holds S

EET! that makes only for country in expanding

New McLaren great for region LEAP Funds New

Saddleback BBQ to open Okemos location later this y Kindergartners learn Chinese with their ABCs at Lansing's Pos

GM is bringing a ne Lansing-Based

New Charlotte sculpture celebrates unity, growth List: Lansing bests Chicago as a top city for college grads

GlowShop Takes Home \$10,000 Prize at LEAP's Hatched Event

Poet brings blue collar sensibility to post as Lansing's first poet laureate

ALDI looking to hire 30 workers for Webberville warehouse Grand Ledge raises \$53K for Get ready, there's a 'new' New theaters launching in Lansing area new splash pad along river Unicorn coming to town

Eaton Rapids Medical Center celebrates 60 years with \$6 million expansion

purelansing.com

Vacant Eaton Rapids school to get second act with new owner Aerospace manufacturer employs over 700 here

'wo Lansing Runway Designers to Compete on Project Runway Grand Ledge Twins Continue to Succeed in Highly Competitive Fashion Industry

LEAP joins with Patent office for startup, entrepreneur seminar